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*Attorneys for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities LLC
and the Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON AUGUST 26, 2015 AT 10:00 A.M.**

SIPC v. BLMIS, Adv. Pro. No. 08-01789 (SMB)

1. Trustee's Motion and Memorandum to Affirm His Determinations Denying Claims of Claimants Holding Interests in the Whitman Partnership, the Lucky Company, the Petito Investment Group, and the Harwood Family Partnership (Filed: 7/16/2015) [Docket No. 10704]
 - a. Declaration of Stephanie Ackerman in Support of the Trustee's Motion and

Memorandum to Affirm His Determinations Denying Claims of Claimants Holding Interests in the Whitman Partnership, the Lucky Company, the Petito Investment Group, and the Harwood Family Partnership (Filed: 7/16/2015) [Docket No. 10705]

- b. Declaration of Vineet Sehgal in Support of the Trustee's Motion and Memorandum to Affirm His Determinations Denying Claims of Claimants Holding Interests in the Whitman Partnership, the Lucky Company, the Petito Investment Group, and the Harwood Family Partnership (Filed: 7/16/2015) [Docket No. 10706]

RESPONSES:

2. Memorandum of Law In Support of Trustees Motion to Affirm His Determinations Denying Claims of Claimants Holding Interests in the Whitman Partnership, the Lucky Company, the Petito Investment Group, and the Harwood Family Partnership (Filed: 7/20/2015) [Docket No. 10739]

RELATED FILINGS:

3. Certificate of No Objection of Trustee's Motion and Memorandum to Affirm His Determinations Denying Claims of Claimants Holding Interests in the Whitman Partnership, the Lucky Company, the Petito Investment Group, and the Harwood Family Partnership (Filed: 8/13/2015) [Docket No. 10970]
4. Affidavit of Service of Trustee's Motion and Memorandum to Affirm His Determinations Denying Claims of Claimants Holding Interests in the Whitman Partnership, the Lucky Company, the Petito Investment Group, and the Harwood Family Partnership; Declaration of Stephanie Ackerman in Support of the Trustee's Motion and Memorandum; and Declaration of Vineet Sehgal in Support of the Trustee's Motion and Memorandum (Filed: 7/16/2015) [Docket No. 10717]

5. Affidavit of Service Affidavit of Mailing for 7/16/2015 (related document(s) 10706, 10704, 10705) filed by AlixPartners LLP (Filed: 7/23/2015) [Docket No. 10828]

Status: This matter is going forward as uncontested.

Dated: New York, New York
August 25, 2015

Respectfully submitted,

/s/ David J. Sheehan

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